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*Attorneys for USACM Liquidating Trust*

E-Filed on 10/27/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING TWENTY-FIRST  
OMNIBUS OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
PROOFS OF CLAIM FOR LACK OF  
DOCUMENTATION AS TO CLAIM  
NO. 10725-01301 FILED BY  
NORMAN & CARYN KIVEN JOINT  
TENANTS ONLY**

**PLEASE TAKE NOTICE** that an Order Sustaining Twenty-First Omnibus Objection of the USACM Liquidating Trust to Proofs of Claim for Lack of Documentation as to Claim No. 10725-01301 Filed By Norman & Caryn Kiven Joint Tenants Only [DE 7694] was entered on the 27<sup>th</sup> day of October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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RESPECTFULLY SUBMITTED October 27, 2009.

LEWIS AND ROCA LLP

By /s/ Marvin Ruth (#10979)  
Rob Charles  
John Hinderaker (pro hac vice)  
Marvin Ruth  
*Attorneys for USACM Liquidating Trust*

Copy of the foregoing mailed on  
October 27, 2009 to:

Kiven Joint Tenants, Norman & Caryn  
C/O Andrew J Abrams Esq.  
Sugar Friedberg & Felsent  
30 N Lasalle St Ste 3000  
Chicago, IL 60602

/s/ Leilani Lista  
Leilani Lista